

**Broken Hill Prospecting Ltd
(ASX: BPL)**

An Australian exploration company focused on the discovery & development of strategic technology mineral resources

Commodity Exposure

Rare Earth Elements, Heavy Mineral Sands, Cobalt Base & Precious Metals, Industrial Metals

Directors & Management

Creagh O'Connor

Non-Executive Chairman

Geoff Hill

Non-Executive Director

Matt Hill

Non-Executive Director

Denis Meldard

Non-Executive Director

Keith Middleton

Non-Executive Director

John Petersen

*Vice President American Rare Earth LLC
Exploration*

Ian Morgan

Company Secretary

Capital Structure

Ordinary Shares on Issue (28/02/20) **254M**

Market Cap (undiluted at 1.2 cps) **\$3.0M**

Broken Hill Prospecting Ltd

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Registered and Head Office

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Broken Hill Prospecting Limited (ASX: BPL or the Company) is pleased to announce the appointment of Mr Keith Middleton as a Non-Executive Director.

Mr. Keith Middleton, Non-Executive Director (commencing 19 March 2020)

Keith is an experienced corporate advisor and director of ASX listed companies specializing in the Australian and international resources sector.

He has direct experience in advising and raising equity for companies in the form of direct investment, company loans and initial public offerings. And has extensive experience in financial analysis, risk management, major capital works expenditure, project management, corporate governance and WHS regulations.

Currently a non-executive director of Redbank Copper (ASX: RCP), Keith is involved with strategy formulation, project evaluation and investor presentations. Keith is also a Regional Executive of the Housing Industry Association, requiring direct engagement with government at all levels.

In prior roles he was corporate advisor to mining companies, including Orminex (ASX: ONX). Keith was founding director of SA Capital, a corporate advisory firm specializing in equity raisings and underwriting. He was also a director of Proto Resources and Investments during the period it successfully listed (2006). Earlier in his career, Keith worked within BHP Billiton.

Keith has Bachelor of Arts (Flinders University), Diploma in Corporate Management (AIM, South Australia), Companies Directors Course Diploma (AICD) and a Diploma of Property Services (REI, South Australia).

Non-Executive Chairman, Creagh O'Connor, said:

"I am very pleased about Keith's appointment to the Board. He brings relevant mining industry experience and is highly regarded.

Keith has expertise in capital raising, corporate governance, audit and risk management.

With the Company's recent successful rights issue and focusing on our La Paz Rare Earth Project, our Board has the right mix of skills to provide guidance and oversight as we focus on development."

For further information, please contact Ian Morgan Company Secretary Tel +61 2 8054 9779 Email info@bhpl.net.au.