

Broken Hill Prospecting Limited ARBN 003 453 503

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31st May 2016

ASX ANNOUNCEMENT ASX Limited 20 Bridge Street Sydney, NSW 2000

REQUEST FOR A TRADING HALT

Broken Hill Prospecting Limited (BPL) requests that its shares be placed in a trading halt pending an announcement relating to a share placement. The Company anticipates an announcement by the commencement of trading on Thursday 2^{nd} June 2016. The Company is not aware of any reason why the trading halt should not be granted.

Yours faithfully,

Anthony (Trangie) Johnston Chief Executive Officer