

ASX ANNOUNCEMENT

ASX Limited

20 Bridge Street

Sydney, NSW 2000

28 July 2016

## EXTENSION OF CLOSING DATE OF SHARE PURCHASE PLAN

**Broken Hill Prospecting Limited** (“BPL” or “Company”) wishes to announce that the closing date for the Share Purchase Plan (SPP) announced on 24<sup>th</sup> June 2016 will be extended from Tuesday, 2 August 2016 to Friday 12 August 2016.

The Company continues to receive application enquiries from shareholders and the extension will ensure that all eligible shareholders have ample time to submit their applications and are able to participate.

Under the SPP, BPL is offering its shareholders the opportunity to subscribe for up to \$15,000 in ordinary shares per eligible shareholder at the offer price of \$0.081 per share without brokerage or transaction costs.

The revised timetable for the SPP is set out (changes highlighted) in the table below. All other terms remain unchanged.

If you have already sent in your application – thank you – no further action is required.

### KEY DATES\*

23 June 2016	Record Date	Date on which BPL determined the Eligible Shareholders
24 June 2016	Announcement Date	Date of the Announcement of the Share Purchase Plan
4 July 2016	Opening Date	Share Purchase Plan opens
12 August 2016	Closing Date	Share Purchase Plan closes. Applications must be received by 5:00pm Sydney Time
19 August 2016	Allotment Date	Shares allotted. Trading expected to commence on ASX on next Trading Day

\* Broken Hill Prospecting Limited reserves the right to alter the timetable for the offer under the Share Purchase Plan, including the Closing Date of the offer.

Eligible shareholders will have received a copy of the SPP and an Application Form in the post. Eligible shareholders can also access their personalised SPP Application Form by logging into Investor Centre using URL below:

[www-au.computershare.com/investor](http://www-au.computershare.com/investor)

On behalf of Broken Hill Prospecting Limited, I invite you to consider participating in the SPP and thank you for your continued support.

A handwritten signature in black ink, appearing to read 'Anthony Johnston', with a horizontal line drawn across the middle of the signature.

Anthony (Trangie) Johnston  
**Chief Executive Officer**