

BROKEN HILL PROSPECTING LIMITED.

COMMUNICATION WITH SHAREHOLDERS' POLICY.

In order to keep shareholders informed about the affairs of the Company and its important developments, the Company;

- Communicates to shareholders through the annual report, half yearly report and regular updates.
- has established a website (www.bhpl.biz) containing information about the Company including details about its assets and activities, media releases, research reports and some of its key policies. The website also includes the latest financial reports and annual report of the Company;
- places all new ASX releases (in accordance with its continuous disclosure policy) and other relevant information it has given to the ASX on its website once the releases and information have been received by the ASX;
- encourages its shareholders to attend the annual general meeting and to discuss and question its Board and management. The Company's external auditor is also invited to attend each annual general meeting to answer questions from shareholders as appropriate;
- in addition to encouraging attendance at annual general meetings, invites shareholders to direct general comments and queries to the Company via its email contact info@bhpl.biz
- sends letters to its shareholders from the Managing Director or Chairman specifically to inform shareholders of key matters of interest.