

**Broken Hill Prospecting Limited**

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ASX / NZX ANNOUNCEMENT

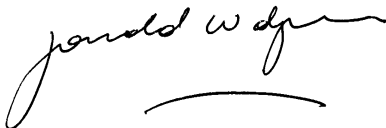
7 February 2012

**RE: COMPLETION OF ESCROW OF UNLISTED OPTIONS**

As advised in the past, we confirm that on 17 February 2012, 2,475,000 unlisted Loyalty Options with exercise price of 20 cents will complete their escrow period.

The Option certificates will be released in accordance with ASX Listing Rule 3.10A ten business days from today's date.

Regards



Donald de Boer  
Company Secretary