

Broken Hill Prospecting Limited
ARBN 003 453 503

ASX ANNOUNCEMENT
ASX Limited
20 Bridge Street
Sydney, NSW 2000

13 May 2014

Level 14, 52 Phillip Street, Sydney NSW 2000
Box 3486 GPO, Sydney NSW 2001
P: +61 2 9252 5300
F: +61 2 9252 8400
E: info@bhpl.biz
Website: www.bhpl.biz
ASX Code: BPL

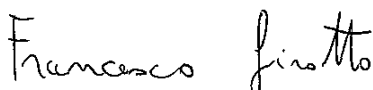
SHARE PURCHASE PLAN RESULTS AND ALLOTMENT

Broken Hill Prospecting Limited is pleased to advise that it has raised A\$260,000 in connection with the Share Purchase Plan (SPP) announced on 2 April 2014. 52 applications from eligible shareholders were received, corresponding to 5,777,760 new shares.

The SPP applications were not subject to scale back.

The new shares are expected to be allotted today.

Yours faithfully



Francesco Girotto
Company Secretary