

Broken Hill Prospecting Limited
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ASX ANNOUNCEMENT

ASX Limited

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Sydney, NSW 2000

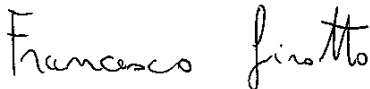
2 April 2014

Notice under ASIC Class Order [CO 09/425]

Broken Hill Prospecting Limited (Company) gives notice under paragraph 7(f)(ii) of ASIC Class Order (CO 09/425) that:

- The Company will make offers to issue shares under a Share Purchase Plan without disclosure to investors under Part 6D.2 of the Australian Corporations Act 2001 (Cth) (the "Act").
- The Company is giving this notice under ASIC Class Order [CO 09/425].
- As at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and section 674 of the Act.
- As at the date of this notice, there is no excluded information of the type referred to in subsections 708A(7) and 708A(8) of the Act as if the notice were a notice under paragraph 708(5)(e) of the Act.

Yours faithfully,



Francesco Girotto

Company Secretary