

**Broken Hill Prospecting Limited**  
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25 January 2013

*Shareholder name and address*

Dear shareholder and/or optionholder,

**RE: Delisting from the New Zealand Stock Exchange (NZX) Main Board**

At the Annual General Meeting of the Company held on 29 November 2012 a resolution was passed to delist the Company from the NZX with timing and procedures at the directors' discretion.

The decision to delist from the NZX was taken after the consideration of a number of factors including the fact that now the operations of the Company are exclusively in Australia, the level of liquidity in trading of the Company's shares on the NZX and the additional listing, compliance and administrative costs associated with maintaining a dual listing of the Company's securities in both the NZX and Australian Stock Exchange (ASX).

The Company's intention, as agreed with the NZX (subject to delisting fees being paid), is that it be removed from the NZX Main Board from close of business on Thursday 28 February 2013. Given that it takes 3 business days for all trades to clear, the **last day of trading in the NZX will be Monday 25 February 2013**. From the opening of trading on Friday 1<sup>st</sup> March 2013 the Company's shares will only trade on the ASX.

At the end of the delisting date, the securities on the Company's New Zealand register will be transferred to the Company's Australian register. **No action is required on your part for this transfer.**

In due course our Australian share registrar, Computershare Investor Services (Computershare), will issue a Holding Statement displaying your new Shareholder Reference Number (SRN) required for trading your securities on the ASX. We expect this Holding Statement to be mailed to you within a week of the delisting date.

After the delisting you will be able to trade your Company shares on ASX by contacting a New Zealand stockbroker licensed to trade on the ASX or by contacting an Australian stockbroker directly. A list of Australian stockbrokers can be found on the ASX website ([www.asx.com.au](http://www.asx.com.au)).

Share price, trading information and company announcements can be found on the ASX website ([www.asx.com.au](http://www.asx.com.au)) under the codes BPL for the listed shares and BPLOA for the listed options.

If you have any query in regard to your holding, please contact Computershare on +61 3 9415 4000.

We thank you for your support over the years and look forward to your continued interest in our Company.

Yours faithfully

A handwritten signature in black ink, appearing to read 'I. J. Pringle', written in a cursive style.

Ian J Pringle  
Managing Director

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