

Broken Hill Prospecting Limited

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ASX / NZX ANNOUNCEMENT

16 October 2012

RESIGNATION OF COMPANY AUDITORS

The company in the past few years has based its operations exclusively in NSW, Australia. During this time it became apparent that the Company needed to have an audit firm close to the operations of the company. DFK Carlton, based in New Zealand, has been the Company auditor for many years. Following discussions between the Company and DFK Carlton, DFK Carlton today has decided to resign and not seek re-appointment. The Company wishes to thank DFK Carlton for all the work they have done for many years.

The Company will now be carrying out a process of selecting a candidate for shareholders approval at the November Annual General Meeting.

Yours faithfully



Ian Pringle
Managing Director