

14 November 2019

The Manager
The Company Announcements Office
Australian Securities Exchange

Broken Hill Prospecting Limited
ARBN 003 453 503
Suite 706, Level 7,
89 York Street, Sydney NSW 2000
GPO Box 1546, Sydney NSW 2001
P: +61 2 8054 9779
E: info@bhpl.net.au
Website: www.bhpl.net.au

Cleansing Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)


This notice is given by Broken Hill Prospecting Limited ARBN 003 453 503 (ASX Code: BPL) (**Company**) under section 708A(5)(e) of the *Corporations Act 2001 (Cth)* (**Corporations Act**).

On 8 November 2019, the Company issued a total of 10,800,000 ordinary fully paid shares for an issue price of A\$0.025 per share (**Shares**), for cash consideration of A\$270,000.

In accordance with section 708(6) of the Corporations Act, the Company provides notice to the ASX that:

1. it has issued the Shares without disclosure to investors under Part 6D.2 of the Corporations Act;
2. this notice is being given under section 708A(5)(e) of the Corporations Act;
3. as at the date of this notice, the Company has complied with:
 - a. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - b. section 674 of the Corporations Act; and
 - c. as at the date of this notice, there is no “excluded information” of the type referred to in section 708A(7) and 708A(8) of the Corporations Act that investors and their professional advisors would reasonably have expected to find in a disclosure document, excepting:
 - i. As announced previously by the Company, there are several disputes related to the Thackaringa Joint Venture (TJV) with Cobalt Blue Holdings Limited (COB);
 - ii. These disputes are progressing through the dispute resolution process and remain unresolved; and
 - iii. The Independent Expert is yet to provide a determination on outstanding issues.

Yours sincerely,



Ian Morgan
Company Secretary