

Broken Hill Prospecting Ltd (ASX: BPL)

An Australian Exploration company focussed on the discovery & development OWP34IJKR of strategic technology mineral resources

Commodity Exposure

Rare Earth Elements Heavy Mineral Sands
Cobalt
Base & Precious Metals Industrial Metals

Directors & Management

Creagh O'Connor
Non-Executive Chairman

Geoff Hill
Non-Executive Director

Matt Hill
Non-Executive Director

Denis Geldard
Non-Executive Director

Trangie Johnston
Managing Director

Ian Morgan
Company Secretary

Capital Structure

Ordinary Shares on Issue (30/9/19) **148M**

Options: Listed **47M**

Market Cap (undiluted at 3.2cps) **\$4.7M**

Broken Hill Prospecting Ltd

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BROKEN HILL PROSPECTING LIMITED EXTENDS SPP OFFER PERIOD

Broken Hill Prospecting Limited (ASX: BPL) is pleased to announce that the closing date of its Share Purchase Plan Offer has been extended to Wednesday 6 November 2019.

BPL is receiving strong support for the Offer and the extension of the closing date, originally Wednesday 23 October 2019, has been made to allow Eligible Shareholders more time to consider their participation.

Further details of the Offer, including a revised timetable, follow.

On behalf of the Directors, I thank you for your continued support of BPL.



Anthony (Trangie) Johnston
Managing Director
Broken Hill Prospecting Limited

For further information, please contact:

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21 October 2019

As announced on 30 September 2019 to the ASX, Broken Hill Prospecting Limited (ASX: BPL) is offering Eligible Shareholders the opportunity to participate in a Share Purchase Plan Offer to subscribe for New Shares up to A\$30,000 each Eligible Shareholder, at an Issue Price of A\$0.025 per New Share.

The timetable for the closing and completion of the Offer is now as follows:

Date	ASX Trading Day	Description	Actions
Friday, 27 September 2019	-1	Record Date	Date on which Broken Hill Prospecting determined the Eligible Shareholders
Monday, 30 September 2019	0	Offer Announcement	Offer is announced to the market
Wednesday, 9 October 2019	7	Offer Date	Offer opens and Offer documentation dispatched to eligible shareholders
Wednesday, 6 November 2019	27	Closing Date	Offer closes. Applications must be received by 5.00pm Melbourne time
Thursday, 14 November 2019	33	Allotment Date	New Shares allotted.
Friday, 15 November 2019	34	Trading Date	Trading of new Shares allotted under the Offer to commence
Wednesday, 20 November 2019	37	Dispatch Date	New Share Statements sent to Shareholders

This Timetable is indicative only. The Directors may vary these dates subject to the Listing Rules. A further extension of the closing date will delay the anticipated date for issue of the New Shares.

The Directors also reserve the right not to proceed with the whole or part of the Share Purchase Plan Offer any time before the allotment and issue of the New Shares. In that event, the relevant application monies (without interest) will be returned in full to applicants.